

Backdrop: European Union

- 22.5% of world market (WA is 0.5%)
- □ SCHER opinion
- EU members will continue to meet quarterly to review new data and studies
- Commission may withdraw exemption at any time based on findings of detrimental effects



Backdrop: CPSC

- Consumer Product Safety Commission:
 - Two proposed rules establishing flammability standards for mattresses and upholstered furniture
 - Deca-BDE recommended
 - Would increase amount of Deca-BDE being used
 - Opportunity to intervene preemptively



Backdrop: Additional information

- Increasing concern: over 90 new studies on PBDEs in 2005 alone
- □ Viability of alternatives: 51% of electronic housings already deca-free
 - Technology/design is available and costeffective, companies are still competitive
 - Includes major companies such as Sony, Toshiba, Panasonic, Dell, HP
- Current consumer protection: limitations to TSCA's effectiveness



Backdrop: Additional information

□ PBDE Volume estimates: Total market demand by region in 2001 in metric tons (and by percent). With the discontinuation of Penta and Octa-BDE, Deca-BDE now accounts for 100 percent of PBDE production.

| PBDE Mixture | Americas | Europe | Asia | Other | Totals |
|---------------------|-----------------|-------------|--------------|------------|---------------|
| Deca-BDE | 24,500 (44%) | 7,600 (14%) | 23,000 (41%) | 1,050 (2%) | 56,100 (100%) |
| Octa-BDE | 1,500 (40%) | 610 (16%) | 1,500 (40%) | 180 (5%) | 3,790 (100%) |
| Penta-BDE | 7,100 (95%) | 150 (2%) | 150 (2%) | 100 (1%) | 7,500 (100%) |
| Total | 33,100 (49%) | 8,360 (12%) | 24,650 (37%) | 1,330 (2%) | 67,390 (100%) |



Backdrop:

PBDE Legislation around the U.S.

| Banning Penta and Octa-BDE | Legislation Pending | | |
|----------------------------|---------------------|--|--|
| California | Connecticut | | |
| Hawaii | Illinois | | |
| Maine | Massachusetts | | |
| Maryland | Minnesota | | |
| Michigan | Montana | | |
| New York | Oregon | | |